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Counsel for the Official Committee Of Equity Security
 Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

) BK-S-06-10725-LBR
 Chapter 11

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

) BK-S-06-10726-LBR
 Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

) BK-S-06-10727-LBR
 Chapter 11

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

) BK-S-06-10728-LBR
 Chapter 11

In re:
 USA SECURITIES, LLC,
 Debtor.

) BK-S-06-10729-LBR
 Chapter 11

Affects:

- ☐ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☒ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

) Date: March 1, 2007
 Time: 9:30 a.m.

**NOTICE OF RESERVE DISCLOSURE FOR PROFESSIONALS EMPLOYED BY THE
 OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL
 FIRST TRUST DEED FUND, LLC (AFFECTS DEBTOR USA CAPITAL FIRST TRUST
DEED FUND, LLC)**

The "Second Joint Motion for Order for Implementation of Confirmed Plan" (the "Motion") [docket no. 2869] states that a Reserve Disclosure estimating the amount of post-Effective Date professional fees and expenses necessary to ensure the Plan is properly implemented is to be filed prior to the expiration of time to object to the Motion. Accordingly, the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC (the "FTDF Committee") files this "Notice of Reserve Disclosure for Professionals Employed by the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC" (the "Reserve Disclosure"). The FTDF Committee has set a reserve in the amount of \$1,500,000.00, for the potential post-Effective Date services to be provided by the FTDF Committee's professionals¹.

Respectfully submitted this 27th day of February, 2007.

/s/ Andrew M. Parlen

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and

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LLC

¹ The FTDF Committee's professionals are Stutman, Treister & Glatt, P.C., Shea & Carlyon Ltd., and Alvarez & Marsal LLC.